

September 08, 2025

To,  
**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra-Kurla Complex, Bandra (East)  
Mumbai – 400 051

**Department of Corporate Services**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

**Symbol:** MEDIASSIST

**Scrip Code:** 544088

Dear Sir/ Madam,

**Subject:** Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for clarifications regarding (i) tentative timeline for utilisation of preferential-issue proceeds, and (ii) revised shareholding pattern on a fully diluted basis

**Ref:** Extra-Ordinary General Meeting of the Company, held on Thursday, September 04, 2025 pursuant to the EGM notice dated August 11, 2025 (“EGM Notice”)

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in furtherance of response to the observations made and clarification sought by the National Stock Exchange of India Limited vide its letter dated September 4, 2025, please note the following additional clarifications in connection with the above referred EGM Notice pursuant to which the shareholders have approved the issuance and allotment of 37,01,000 (thirty seven lakhs and one thousand) fully paid up equity shares on a preferential basis (“**Preferential Issue**”) in the EGM held on September 4, 2025, to Massachusetts Institute of Technology (“MIT”) and 238 Plan Associates LLC (“**238 PA**”, and together with MIT, the “**Proposed Allottees**”):

**I. Tentative timeline for the utilisation issue proceeds**

In furtherance of Paragraph II of Explanatory Statement of the EGM Notice, please note the following commencement date and the expected completion date for the utilization of the net proceeds of the Preferential Issue for each of the objects specified in the EGM Notice:

S. No.	Particulars	Total estimated amount to be utilised for each of the Objects (INR In crore)	Commencement Date	Tentative End Date
1.	Investment in Subsidiary for Debt Prepayment/ Repayment	150	The date of allotment of shares pursuant to the proposed preferential issue (“ <b>Commencement Date</b> ”).	Within 2 years from the Commencement Date.
2.	General Corporate Purposes	48.0035	The date of allotment of shares pursuant to the proposed preferential issue (“ <b>Commencement Date</b> ”).	Within 2 years from the Commencement Date.
	<b>Total</b>	<b>198.0035</b>		

**Medi Assist Healthcare Services Limited**

CIN - L74900MH2000PLC437885

**Registered Office :** AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra  
Phone : +91-22-6259 6797

**Corporate Office :** Tower “D”, 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka

Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in



**II. Shareholding pattern of the Company before and after the Preferential Issue on a fully diluted basis**

In Annexure A of Explanatory Statement of the EGM Notice, the shareholding pattern of the Company has been provided on a non-diluted basis. The updated shareholding pattern of the Company on a fully diluted basis is also enclosed herewith as **Annexure A** for your reference and information.

You are requested to take the same on record.

Yours faithfully,

**For Medi Assist Healthcare Services Limited**

**Rashmi BV**  
**Company Secretary & Compliance Officer**  
**ICSI Membership No: A38729**



*Encl: As above*

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## Annexure A

S. No.	Category	Pre-Preferential Issue		Pre-Preferential Issue (on fully diluted basis)*		Post-Preferential Issue (on fully diluted basis)*	
		(As on June 30, 2025)		(As on June 30, 2025)			
		No. of Equity Shares	% of holding	No. of Equity Shares	% of holding	No. of Equity Shares	% of holding
		(INR 10 each)		(INR 10 each)		(INR 10 each)	
<b>A</b>	<b>Promoter Group</b>						
1	Indian						
	a. Individuals/HUFs	0.00	0.00	0.00	0.00	0.00	0.00
	b. Bodies Corporate/Trusts /Any Other	3,441,836	4.88	3,441,836	4.84	3,441,836	4.60
	<b>Sub-total A(1)</b>	3,441,836	4.88	3,441,836	4.84	3,441,836	4.60
2	Foreign	11,054,850	15.67	11,054,850	15.53	11,054,850	14.76
	<b>Sub-total A(2)</b>	11,054,850	15.67	11,054,850	15.53	11,054,850	14.76
	<b>Total Shareholding of Promoter Group [Sub-total A = A(1)+A(2)]</b>	14,496,686	20.55	14,496,686	20.37	14,496,686	19.36
<b>B</b>	<b>Non-Promoter Group</b>						
	<b>(Public)</b>						
1	Institutions						
	a. Mutual Funds	18,103,903	25.67	18,103,903	25.43	18,103,903	24.18
	b. Financial Institutions/ Banks	-	-	-	-	-	-
	c. Insurance Companies	6,754,049	9.58	6,754,049	9.49	6,754,049	9.02
	d. Foreign Portfolio Investors(Category I and II)	9,796,047	13.89	9,796,047	13.76	12,686,877	16.94
	e. Others	4,963,164	7.04	4,963,164	6.97	5,773,334	7.71
	<b>Sub-total B(1)</b>	39,617,163	56.16	39,617,163	55.66	43,318,163	57.85
2	Central Government/ State Government (s)						
	<b>Sub-total B(2)</b>	0.00	0.00	0.00	-	0.00	0.00
3	Non-Institutions	0.00	0.00	0.00	-	0.00	0.00
i)	Individual shareholders holding nominal share capital upto Rs. 2 lakhs	9,337,088	13.24	9,337,088	13.12	9,337,088	12.47
ii)	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	1,484,005	2.10	1,484,005	2.08	1,484,005	1.98
b)	NBFCs registered with RBI	6,810	0.01	6,810	0.01	6,810	0.01



**Annexure A**

c)	Any other specify						
	IEPF	0.00	0.00	0.00	-	0.00	0.00
	Trusts	1,770	0.00	1,770	0.00	1,770	0.00
	Foreign National	0.00	0.00	0.00	-	0.00	0.00
	Hindu Undivided Family	324,286	0.46	324,286	0.46	324,286	0.43
	Limited Liability Partnerships	188,638	0.27	188,638	0.27	188,638	0.25
	Non Resident Indians	1,007,482	1.43	1,007,482	1.42	1,007,482	1.35
	Foreign Portfolio Investor (Individual)	0.00	0.00	0.00	-	0.00	0.00
	Clearing Member	453	0.00	453	0.00	453	0.00
	Private Corporate Bodies	0.00	0.00	0.00	-	0.00	0.00
	Directors and their Relatives (excluding independent directors and nominee directors)	220,056	0.31	220,056	0.31	220,056	0.29
	Indian Public	0.00	0.00	0.00	-	0.00	0.00
	Others(Includes Foreign Companies, Bodies Corporate, Employees, and Trusts (employees)	3,853,683	5.46	3,853,683	5.41	3,853,683	5.15
	<b>Sub-total B(3)</b>	16,424,271	23.28	16,424,271	23.08	1,64,24,271	21.93
	<b>Total Non-Promoter Group (Public) Shareholding [Sub-total B = B(1)+B(2)+B(3)]</b>	<b>56,041,434</b>	<b>79.45</b>	<b>56,041,434</b>	<b>78.73</b>	<b>5,97,42,434</b>	<b>79.79</b>
<b>C</b>	<b>Non-Promoter – Non Public/ Shares held by custodians for ADR and GDR</b>						
	<b>Grand Total A+B+C</b>	<b>70,538,120</b>	<b>100.00</b>	<b>71,177,758*</b>	<b>100.00</b>	<b>74,878,758*</b>	<b>100.00</b>
* The shareholding provided above is calculated on a fully-diluted basis considering 6,39,638 vested but unexercised stock options granted under the Company's ESOP scheme(s).							

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