

August 07, 2025

To,  
**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra-Kurla Complex, Bandra (East)  
Mumbai – 400 051  
**Symbol: MEDIASSIST**

**Department of Corporate Services**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001  
**Scrip Code: 544088**

Dear Sir/ Madam,

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to raising of funds by way of issue of equity shares through preferential allotment on a private placement basis**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at their meeting held today i.e., August 07, 2025, have approved proposal of raising of funds of up to Rs. 1,98,00,35,000/- (Rupees One Hundred and Ninety Eight Crores and Thirty Five Thousand only) through preferential allotment on a private placement basis of up to 37,01,000 (Thirty Seven Lacs and One Thousand only) fully paid-up equity shares of face value of Rs 5 (Rupees Five) each, to Massachusetts Institute of Technology and 238 Plan Associates LLC ("**Proposed Investors**"), who are qualified institutional buyers, at a price of Rs. 535/- (Rupees Five Hundred and Thirty Five) per equity shares (including a premium of Rs. 530/- (Rupees Five Hundred and Thirty)), in accordance with the provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws (including any statutory modification(s) or re-enactment thereof for the time being in force), and on the terms agreed with the Proposed Investors, subject to the receipt of necessary approvals, including the approval of the shareholders of the Company and such other regulatory and statutory approvals as may be required.

The Board also approved convening of an extraordinary general meeting of the Company to approve the above matters.

Further, for the purpose of giving effect to the above proposed fund raise, the Board has constituted Fund Raise Committee for dealing with all matters pertaining to the fund raising, including allotment of equity shares pursuant to the above preferential allotment.

The details required as per SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure A.

The Board Meeting commenced at 2.15 p.m. (IST) and concluded at 4.05 p.m. (IST).

**For Medi Assist Healthcare Services Limited**

**Rashmi B V**  
**Interim Company Secretary & Compliance Officer**  
**ICSI Membership No. A38729**

**Medi Assist Healthcare Services Limited**

CIN - L74900MH2000PLC437885

**Registered Office :** AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road  
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra  
Phone : +91-22-6259 6797

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**Corporate Office :** Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka

Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

**The details required under Regulation 30 as per SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

Sr. No	Particulars	Details			
1	Types of securities proposed to be issued	Equity Shares			
2	Type of issuance	Preferential issue in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of capital and Disclosure Requirements) Regulations, 2018			
3	The total number of securities proposed to be issued or the total amount for which the securities will be issued	Up to 37,01,000 (Thirty Seven Lacs and One Thousand only) equity shares of the face value of Rs. 5/- (Rupees Five only) each, fully paid up, of the Company at Rs. 535/- (Rupees Five Hundred Thirty Five only) per equity share [including a premium of Rs. 530 (Rupee Five Hundred Thirty only)] to Massachusetts Institute of Technology and 238 Plan Associates LLC aggregating to Rs. 1,98,00,35,000/- (Rupees One Hundred and Ninety Eight Crore and Thirty Five Thousand only)			
4	Issue Price	Rs. 535.00			
5	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):				
	Number of investors	2 (two)			
	Name of the investors	(i) Massachusetts Institute of Technology; and (ii) 238 Plan Associates LLC			
	Post allotment of securities – outcome of the subscription	Name of the proposed Allottees	Pre- Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue on fully diluted basis (No. of Shares & %*)
		Massachusetts Institute of Technology	Nil (0.00%)	28,90,830 (3.89%)	28,90,830 (3.86%)
		238 Plan Associates LLC	Nil (0.00%)	8,10,170 (1.09%)	8,10,170 (1.08%)
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable			
6	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable			

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