

To,

The Secretary

BSE Limited

Mumbai-400001

Department of Corporate Services

Phiroze Jeejeebhoy Towers, Dalal Street,

Date: February 14, 2024

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Ltd

Exchange Plaza, Bandra-Kurla Complex Bandra (East), Mumbai - 400051

Symbol: MEDIASSIST Scrip Code: 544088

Subject: Intimation on merger of Medvantage Insurance TPA Private Limited with Medi Assist

Insurance TPA Private Limited

Dear Sir/ Madam,

We hereby inform you that pursuant to Section 230-232 and other applicable provisions of the Companies Act, 2013 read with Rules made thereunder, the Company's step down subsidiary M/s Medvantage TPA Private Limited ("Med TPA") has been merged with its Holding Company M/s Medi Assist Insurance TPA Private Limited ("MAITPA") (Subsidiary of M/s Medi Assist Healthcare Services Limited), both being a Third Party Administrator licensed by the Insurance Regulatory and Development Authority of India ("IRDAI").

The effective date of the Merger is 13th February 2024 and the respective Companies has filed the said Merger order with the Registrar of Companies and all the procedural formalities pertaining to the Merger stands completed.

You are requested to kindly take the same on record.

Thanking You!

Yours faithfully,

For Medi Assist Healthcare Services Limited

Simmi Singh Bisht Company Secretary & Compliance Officer Membership No. A23360

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