

October 16, 2025

To,

The Manager

Listing Compliance Department

National Stock Exchange of India Ltd

Exchange Plaza, Bandra-Kurla Complex

Bandra (East), Mumbai - 400 051

The Secretary

Department of Corporate Services

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street

Mumbai - 400 001

Symbol: MEDIASSIST

Scrip Code: 544088

Dear Sir/ Madam,

Subject: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed the Reconciliation of Share Capital Audit Report dated October 15, 2025, issued by M/s. AVS & Associates, Company Secretaries, for the quarter ended September 30, 2025.

This is for your information and records.

Yours faithfully,

For Medi Assist Healthcare Services Limited

Rashmi B V

Company Secretary & Compliance Officer

ICSI Membership No. A38729

Encl: As above

Medi Assist Healthcare Services Limited

CIN - L74900MH2000PLC437885

Registered Office : AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road
Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra
Phone : +91-22-6259 6797

Corporate Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

AVS & ASSOCIATES

Company Secretaries

(Peer Reviewed Firm)

Regd. Office: 305, 3rd Floor, Building No. 2, Sector - 1, Millennium Business Park, Mahape,
Ghansoli, Navi Mumbai -400710, Maharashtra, India

Email: info@avsassociates.co.in

Tel: + 91 22 4801 2494

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018

- | | |
|---|---|
| 1. For quarter ended | : 30.09.2025 |
| 2. ISIN | : INE456Z01021 |
| 3. Face Value | : Rs. 5/- each |
| 4. Name of the Company | : Medi Assist Healthcare Services Limited |
| 5. Registered Office Address | : AARPEE Chambers, SSRP Building, 7th Floor,
Andheri Kurla Road, Marol Co-operative
Industrial Estate Road, Gamdevi, Marol, Andheri
East, Marol Bazar, Mumbai - 400059.
Maharashtra, India. |
| 6. Correspondence Address | : Tower D, 4 th Floor, IBC Knowledge Park, 4/1
Bannerghatta Road, Bangalore - 560029,
Karnataka, India |
| 7. Mobile No. | : +91 98444446030 |
| 8. Email Address | : cosec@mediassist.in |
| 9. Name of the Stock Exchanges where
Company's securities are listed | : BSE Limited ('BSE')
National Stock Exchange of India Ltd. ('NSE') |

	No. of shares	% of Total Issued capital
10. Issued Capital	: 7,06,49,862	100%
11. Listed Capital	: 7,06,49,862	100%
12. Held in Dematerialized form in CDSL	: 99,48,460	14.08%
13. Held in Dematerialized form in NSDL	: 6,07,01,402	85.92%
14. Held in Physical Form	: NA	NA

15. Total No. of shares (12+13+14) : 7,06,49,862 100%

16. Reasons for differences if any, between : NA
(10&11), (10&15) (11&15)

17. Certifying the details of changes in share capital during the quarter under consideration as per the table below:

Particulars*	No of Shares	Applied/ Not applied For listing	Listed on the Stock Exchange (Specify Name) for Listing	Whether intimated to CDSL	Whether intimated to NSDL	In- Principal approval pending for Stock Exchange (specify names)
ESOP's	1,11,742	Applied	BSE & NSE	Yes	Yes	No

*Rights, Bonus, Preferential Issue, ESOP's, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated : Yes
(Yes / No)

19. Reference to the previous : Not Applicable
quarter with regards to excess
dematerialization of
shares, if any

20. Has the Company resolved the : Not Applicable
matter mentioned in point
No.19 above in the current
quarter

21. Mention the total no. of request : NIL
if any, confirmed after 21 days
and the total no. of requests
pending beyond 21 days with
the reasons for delay except
those rejected on technical
grounds

22. Name, Telephone & Fax No. of : Ms. Rashmi B V
the Compliance officer of the Company Secretary & Compliance Officer
Membership No. A38729
Contact No. +91 9844446030
Email Id: : cossec@mediassist.in

23. Name, Address, Telephone & : Vijay Yadav
Fax No., Regn. No. of the Partner
Auditor AVS & Associates
Company Secretaries
305, 3rd Floor, Building No. 2, Sector – 1, Millennium
Business Park, Mahape, Ghansoli, Navi Mumbai -
400710, Maharashtra, India
Tel: 022-35119443 /35119444
Membership No: FCS – 11990
COP Number: 16806
Email: vijay.yadav@avsassociates.co.in
24. Appointment of common agency : M/s. MUFG Intime India Pvt. Ltd.
for share registry work if yes (Formerly Known as Link Intime India Pvt. Ltd.)
(name & address) Add: C 101, 247 Park,
L B S Marg, Vikhroli (West),
Mumbai - 400083
Tel No: +91 22 49186270
Fax: +91 22 49186060
SEBI Registration No: INR000004058
Email: rnt.helpdesk@in.mpms.mufg.com
Web: in.mpms.mufg.com
25. Any other details that the auditor : During the Quarter the Company has allotted
may like to provide (e.g. BIFR 1,11,742 equity shares to employees as per the
Company, delisting from SE, Employee Stock Option Scheme in the following
Company changed its name, etc.) manner:
1. 1,11,742 (One Lakh Eleven Thousand Seven
Hundred Forty-Two) equity shares were
allotted by the Company on August 26, 2025
towards which the listing & trading approval
from BSE & NSE has been received by the
Company effective from September 04, 2025.

**For AVS & Associates
Company Secretaries**

Vijay
Mahendra
Yadav

Digitally signed by
Vijay Mahendra Yadav
Date: 2025.10.15
21:02:09 +05'30'

Vijay Yadav

Partner

Mem. No: F11990

C.P. No: 16806

Peer Review No. 1451/2021

UDIN: F011990G001575112

Place: Navi Mumbai

Date: 15-10-2025