



September 13, 2025

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai – 400 051
Symbol: MEDIASSIST

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 544088

Dear Sir/ Madam,

Subject: Corrigendum to the Notice of 25th Annual General Meeting of the Company to be held on September 23, 2025

Ref: Our intimation dated August 30, 2025 relating to Notice of 25th Annual General Meeting and Annual Report of the Company for the FY ended March 31, 2025

In continuation to our earlier intimation dated August 30, 2025, we are submitting herewith the Corrigendum to the Notice of 25th Annual General Meeting ('AGM') of the Members of the Company scheduled to be held on Tuesday, September 23, 2025 at 10:30 A.M (IST) through Video Conference/ Other Audio- Visual Means in accordance with the applicable circulars issued by Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI').

This Corrigendum is being issued by way of a clarification and is intended to form an integral part of the AGM Notice.

Members and other stakeholders are requested to read the AGM Notice in conjunction with this Corrigendum. All other contents of the AGM Notice save and except as clarified, modified or supplemented by this Corrigendum, shall remain unchanged.

The Corrigendum is being dispatched to the Members by electronic means on the email addresses registered with the Depository Participant(s)/ Company/ the Registrar and Share Transfer Agents of the Company. Copy of this Corrigendum will also be available on the website of the Company at <https://www.mediassist.in/investor-relations/>

This may be treated as a disclosure under Regulation 30 and other applicable provisions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to take the same on record.

Yours faithfully,

For Medi Assist Healthcare Services Limited

Rashmi B V
Company Secretary & Compliance Officer
Membership No: A38729

Encl.: As above

Medi Assist Healthcare Services Limited

CIN - L74900MH2000PLC437885

Registered Office : AARPEE Chambers, SSRP Building, 7th Floor, Andheri Kurla Road, Marol Co-operative Industrial Estate Road Gamdevi, Marol, Andheri East, Marol Bazar, Mumbai - 400 059, Maharashtra
Phone : +91-22-6259 6797

Corporate Office : Tower "D", 4th Floor, IBC Knowledge Park, 4/1, Bannerghatta Road, Bengaluru - 560 029, Karnataka
Phone : +91-80-6919 0000

Email : ask@mediassist.in Website : www.mediassist.in

CORRIGENDUM TO THE NOTICE OF 25TH ANNUAL GENERAL MEETING

This Corrigendum is being issued to the Notice of 25th Annual General Meeting (AGM) of the Members of the Company scheduled on Tuesday, September 23, 2025 at 10:30 A.M. (IST) through Video Conferencing ('VC') / Other Audio Visual Means ("OAVM").

This Corrigendum to the Notice of AGM dated August 7, 2025 is being issued by way of a clarification and shall form an integral part of the Notice of AGM which has already been circulated to shareholders of Company on August 30, 2025. The Notice of the AGM shall always be read in conjunction with this Corrigendum.

Item No. 4 of the AGM Notice – Amendment to the resolution for approval for aligning the limit for creating mortgages/ charges on the assets of the Company under Section 180(1)(a) with Section 180(1)(c) of the Companies Act, 2013

Under Item No. 4 of the AGM Notice, the approval of Members is sought to align the limits for creating mortgages/ charges on the assets of the Company under Section 180(1)(a) with the borrowing limits under Section 180(1)(c) of the Companies Act, 2013. The original resolution seeks consent to create charges in respect of borrowings availed or to be availed by the Company or its subsidiary/ associate/ group companies or otherwise.

The Members may note that the Company does not intend to provide or create mortgage/ charges in respect of borrowing availed by its associate/ group companies. Accordingly, reference to "associate/ group companies or otherwise" in the resolution is being deleted.

The revised resolution for Item no. 4 is enclosed as an Annexure to this corrigendum for consideration and approval by the members of the company. For more information on the said agenda item, kindly refer explanatory statement of the AGM Notice dated August 7, 2025.

All concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agency appointed for e-voting and all other concerned persons are requested to take note of the above change.

This Corrigendum shall also be available at the website of the Company at <https://www.mediassist.in/investor-relations/> and on the website of BSE Limited at www.bseindia.com and on the website of National Stock Exchange of India Limited at www.nseindia.com where the shares of the Company are listed.

All other contents of the AGM Notice save and except as clarified, modified or supplemented by this Corrigendum, shall remain unchanged.

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SPECIAL BUSINESS

Item 4 of the AGM Notice: Approval for aligning the limit for creating mortgages/ charges on the assets of the Company under Section 180(1)(a) with Section 180(1)(c) of the Companies Act, 2013

To consider and if thought fit, to pass with or without modifications(s), the following resolution as a Special Resolution:

“RESOLVED THAT in supersession of the earlier resolution passed by the Members of the Company at the Extra-ordinary General Meeting held on March 12, 2018, and pursuant to the provisions of section 180(1)(a) of the Companies Act, 2013 (“the Act”), and other applicable provisions of the Act (including any statutory modification(s) or re-enactment thereof) and all other enabling provisions if any, and the Articles of Association of the Company, the consent of the Members of the Company be and is hereby accorded to the Board of Directors (“the Board”) to hypothecate/ mortgage/ pledge and/or create charge on all or any immovable and movable properties of the Company both present and future or the whole or substantially the whole of the undertaking(s) of the Company in favor of the Banks/ Financial Institutions/ Companies/any other lenders and trustees for the holders of Debentures/ Bonds/ other instruments and/or any issue of Non-Convertible Debentures and/or Compulsorily or Optionally, Fully or Partly Convertible Debentures and/or Bonds (including FCCBs), and/or any other Non-Convertible and/or other Partly/ Fully Convertible instruments/securities or for securing the repayment of the fund and/or non-fund based credit facilities availed or to be availed by **the Company or its subsidiary(ies)**, in one or more tranches or obtaining any other facility, together with interest, costs, charges, expenses and any other monies payable by the Company, provided that the maximum extent of the indebtedness secured by properties of the Company does not exceed Rs. 100 Crore (Indian Rupees One Hundred Crore only) or the aggregate of paid-up share capital of the Company and its free reserves, whichever is higher.

RESOLVED FURTHER THAT any Director or Company Secretary of the Company be and are hereby severally authorised to decide on all matters and finalise with the aforesaid parties or any of them, the documents for creating the aforesaid mortgages/ charges/ hypothecations, and to accept or make any alterations, changes, variations to or in the terms and conditions, and to execute all such deeds, documents and writings as it may think fit and containing such terms, conditions and covenants as it may consider fit and proper in connection with the aforesaid borrowings, and to do all such acts, deeds, matters and things as it may consider necessary, for the purposes of giving effect to this Resolution.”

For Medi Assist Healthcare Services Limited

Sd/-

Rashmi B V

Company Secretary & Compliance Officer

Membership No: A38729

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